

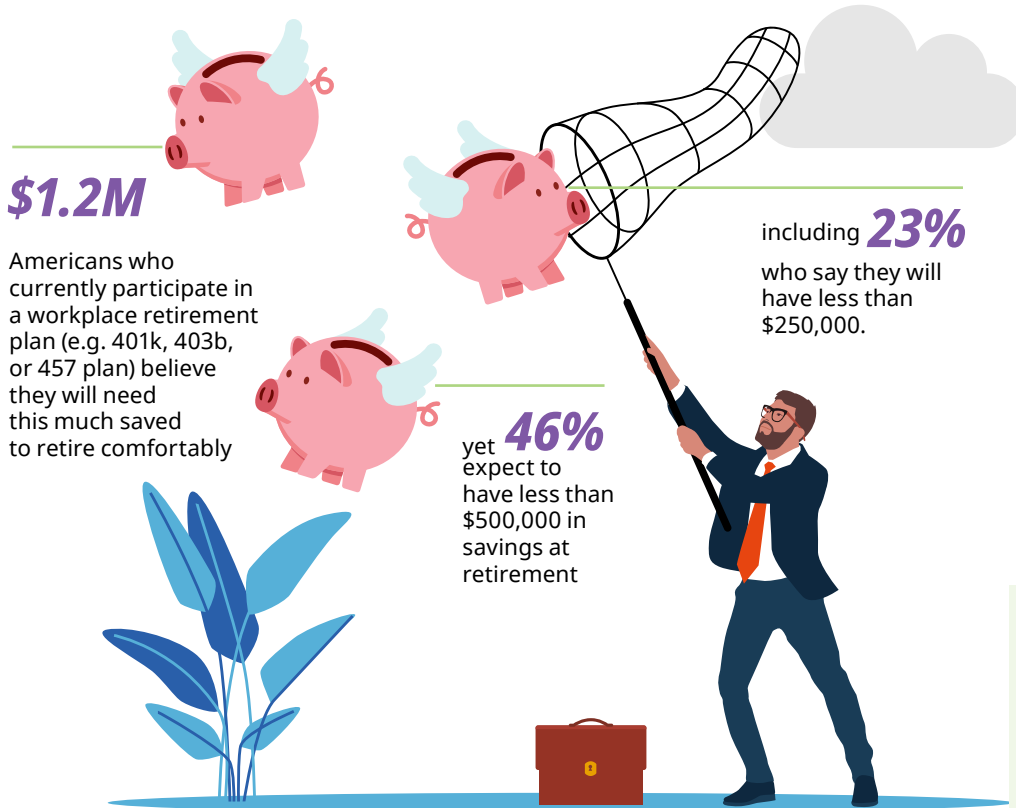
2024 US RETIREMENT SURVEY

Retirement readiness report

Study shows that a comfortable retirement may be hard to reach

Findings on retirement readiness from the Schroders 2024 US Retirement Survey

Schroders recently surveyed 2,000 US investors to learn more about their concerns and retirement readiness.



63

average age at which participants expect to retire

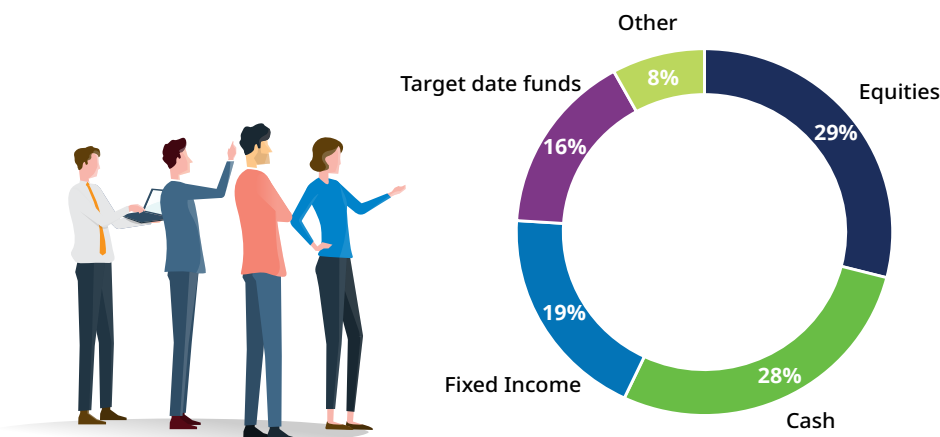
28%

of plan participants have no idea how their retirement assets are allocated

Those who know how their retirement assets are allocated have significant **cash positions.**

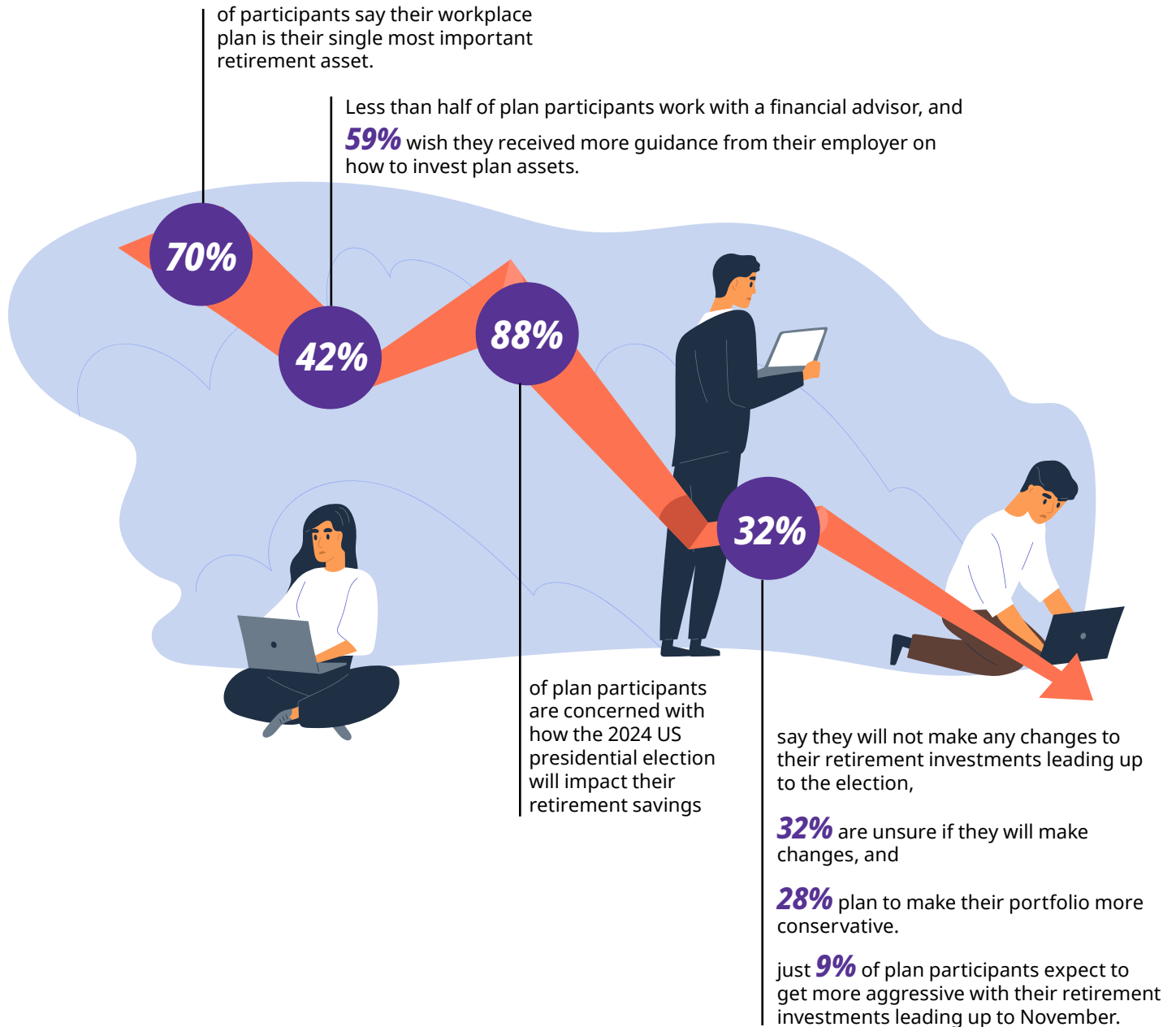
“While the magic retirement savings number is over \$1 million for many plan participants, they are not saving or investing correctly to reach this goal. Without better planning and a roadmap to close the savings gap, a comfortable retirement will be out of reach.”

Allocation of retirement investments by Americans who currently participate in a workplace retirement plan:



Deb Boyden
Head of US Defined Contribution,
Schroders

Additional findings



About the survey

The Schroders 2024 US Retirement Survey was conducted by 8 Acre Perspective among 2,000 US investors nationwide ages 28-79, including 498 retired Americans. The survey was conducted from March 15 to April 5 in 2024.